



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The undertone on frozen hens and consumer sized toms was mostly steady. Demand seasonally slow for prompt shipments with no trading reported. Offerings available. Bulk parts demand continued to be active on tom drums and necks, wings slow to instances fair. Rib breast inquiry light. Bulk meat demand was good on MST, balance light to fair. Offerings of MST were short of buyers' needs, balance of bulk meat mixed.

### EXPORT MARKET HIGHLIGHTS

Trading light on tom drums, balance slow. Interest was noted from Russia, Mexico and the Caribbean. Some industry members continue to watch for Russian import permits.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-77
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	68-69
FROZEN TURKEYS Y TOMS 14-24#	66-70
FROZEN TURKEYS Y TOMS 24-28#	70-77

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-64	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	58-60	-	-	-	-	-	-	-	-
CENTRAL REGION	57-58	-	-	-	-	-	-	-	-
WESTERN REGION	58-60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman	Los Angeles, CA	Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)		Voice	(213)534-1330	Jim Derby
Jackson, MS	Recorded	(404)562-5856			Fax	(213)534-1333	(Officer-In-Charge)
	Voice	(601)965-4662	Gary Brown		Recorded	(213)534-1335	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT,** FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 JANUARY 2004.

Trade sentiment on tom bulk parts was steady to firm on fresh drums and frozen was steady to fully steady, necks firm and wings steady to instances weak mostly steady to barely steady. Demand good on tom necks, fair to good on drums, wings light to fair. Offerings of necks were short of buyers' needs, fresh tom drums tight and frozen tom drums tight to instances adequate with lighter sizes the most available. Offerings of tom wings were uneven with some noting increased further processed interest on full-cuts while others note adequate to ample offers of 2-joint wings. Trading light on all items. Fine grind ground turkey 4-10 lb. -85% 75 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	85.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	150.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		F	85.00	80
DRUMSTICKS, TOM	41.00-42.00		41.70	10
DRUMSTICKS, TOM—FRESH	42.00		42.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	36.00-38.00		36.81	21
WINGS, FULL-CUT, HEN		R	42.00	14
WINGS, V-TYPE, TOM	35.00-37.00		35.37	147
WINGS, V-TYPE, HEN		R	71.00	15
NECKS, TOM	32.00-33.00		32.86	28
NECKS, HEN		F	29.50	20
BREASTS, B/S, TOM 3/		F	135.00	40
BREASTS, B/S, TOM—FRESH 3/		F	143.00	280
THIGH MEAT				
THIGH MEAT—FRESH		F	86.10	290
BREAST TRIM MEAT		F	78.00	40
SCAPULA MEAT	76.00		76.00	80
TENDERLOINS		W	93.75	80
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	114.00	40
WING MEAT WITH SKIN	67.00-69.00		67.67	60
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	26.00	10
EXPORT TRADING				
DRUMSTICKS, TOMS	39.00-40.00		39.30	132
WINGS FULL-CUT - TOMS	35.00		35.00	40
WINGS, V-TYPE, TOM				
TAILS		W	25.00	40
MECHANICALLY SEPARATED 4/		F	22.00	40
THIGH MEAT - FROZEN	80.00		80.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.